

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

In re: WESTWIND MANOR RESORT
ASSOCIATION

Debtor(s)

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Case No. 19-50026

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2023

Petition Date: 03/04/2019

Plan Confirmed Date: 06/15/2020

Plan Effective Date: 08/05/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: CREDITOR TRUST

Name of Authorized Party or Entity

/s/ Jeremy Rosenthal

Signature of Responsible Party

07/21/2023

Date

Jeremy Rosenthal

Printed Name of Responsible Party

5271 California, Suite 270, Irvine, CA 92617

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

Case No. 19-50026

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$446,323	\$18,179,292
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$446,323	\$18,179,292

Part 2: Preconfirmation Professional Fees and Expenses

a.		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$11,744,142	\$0	\$7,930,790
	<i>Itemized Breakdown by Firm</i>				
	<i>Firm Name</i>	<i>Role</i>			
i	Cole Schotz	Lead Counsel	\$3,168,612	\$0	\$2,124,770
ii	Cozen O'Connor	Special Counsel	\$1,048,442	\$0	\$695,366
iii	Force Ten Partners	Financial Professional	\$6,044,724	\$0	\$4,009,088
iv	Donlin Recano	Special Counsel	\$765,568	\$0	\$580,794
v	Arent Fox	Special Counsel	\$228,464	\$0	\$154,802
vi	Silver Cygnet	Special Counsel	\$224,863	\$0	\$155,283
vii	Winstead	Local Counsel	\$16,087	\$0	\$16,087
viii	Sidley Austin	Special Counsel	\$247,382	\$0	\$194,600
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Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

Case No. 19-50026

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

Case No. 19-50026

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Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

Case No. 19-50026

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Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

Case No. 19-50026

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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$11,744,142	\$0	\$7,930,789	\$11,744,142	68%
b. Secured claims	\$7,258,410	\$0	\$7,285,488	\$7,285,488	100%
c. Priority claims	\$525,000	\$0	\$525,000	\$525,000	100%
d. General unsecured claims	\$110,520,353	\$0	\$0	\$110,520,353	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

Case No. 19-50026

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Jeremy Rosenthal

 Signature of Responsible Party

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 Title

Jeremy Rosenthal

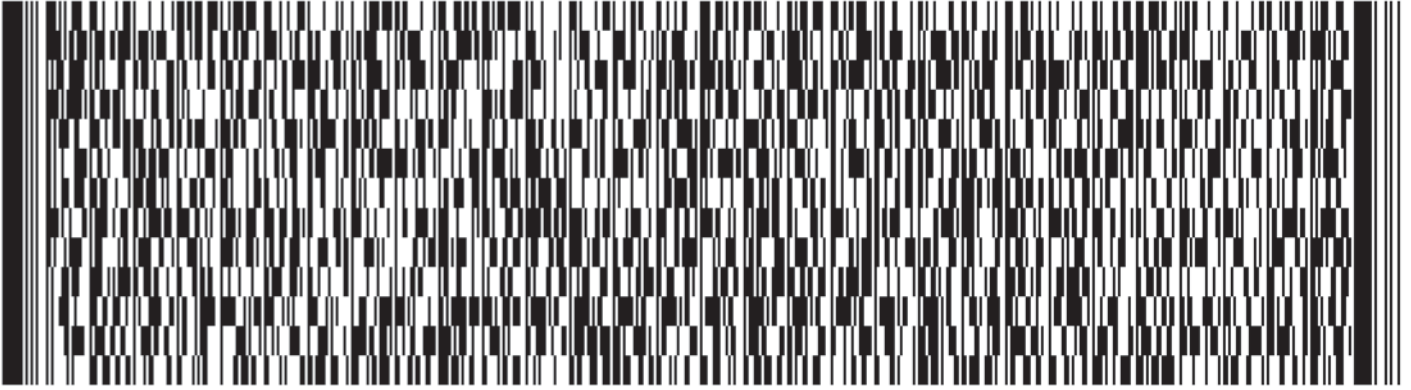
 Printed Name of Responsible Party

07/21/2023

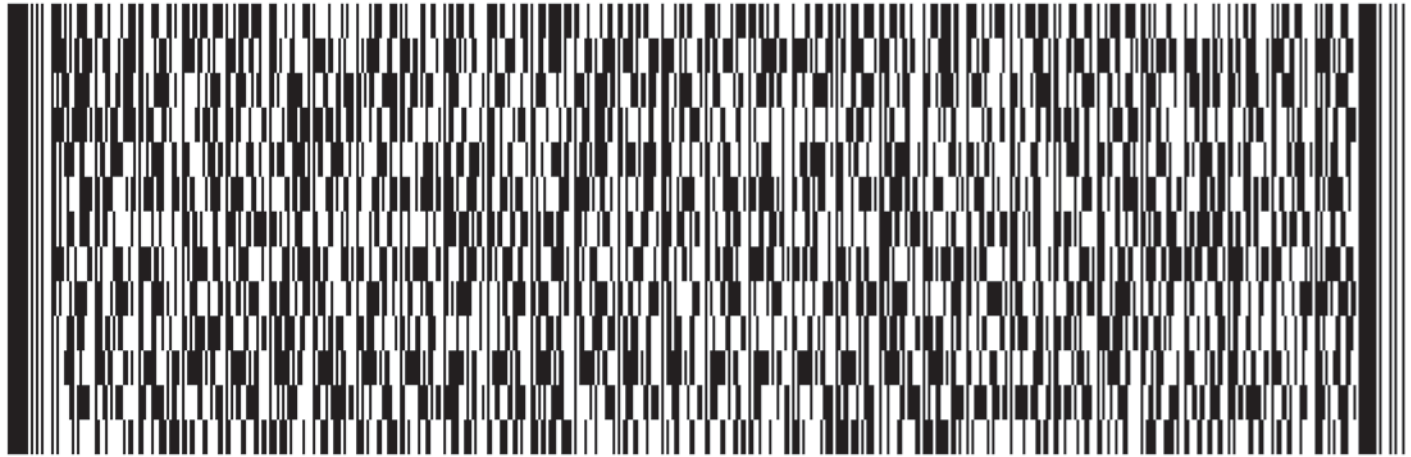
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Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

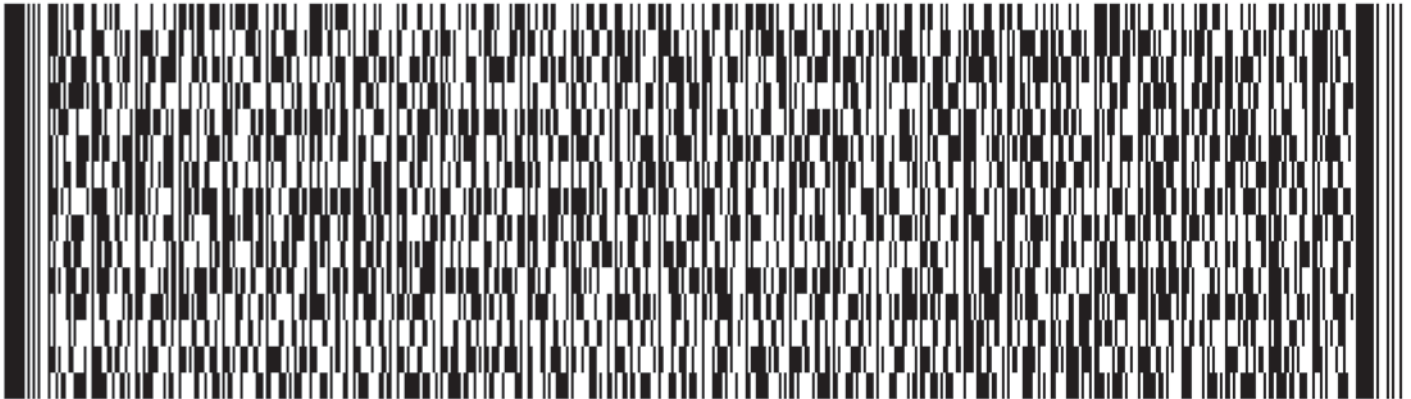
Case No. 19-50026



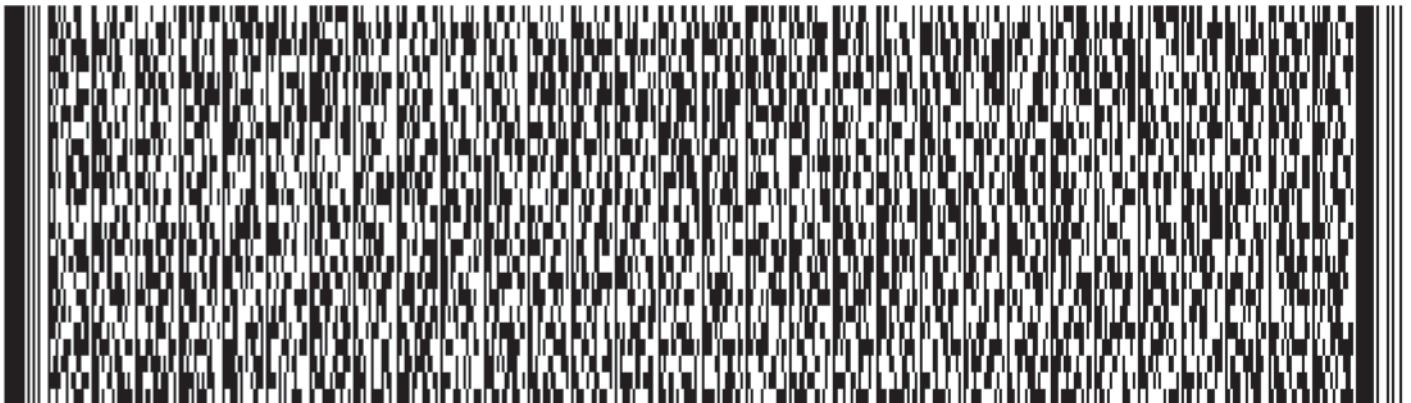
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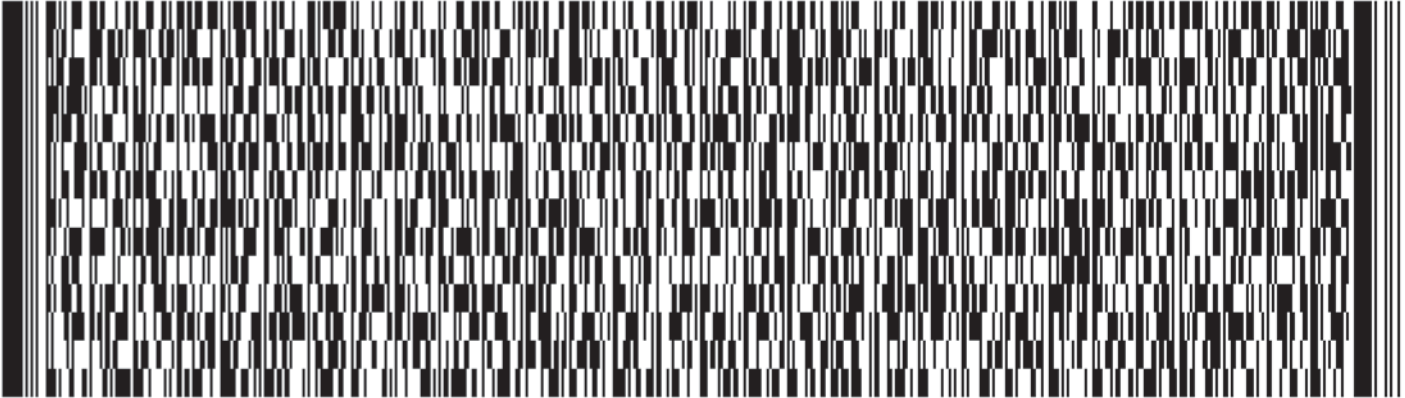
Page 2 Minus Tables



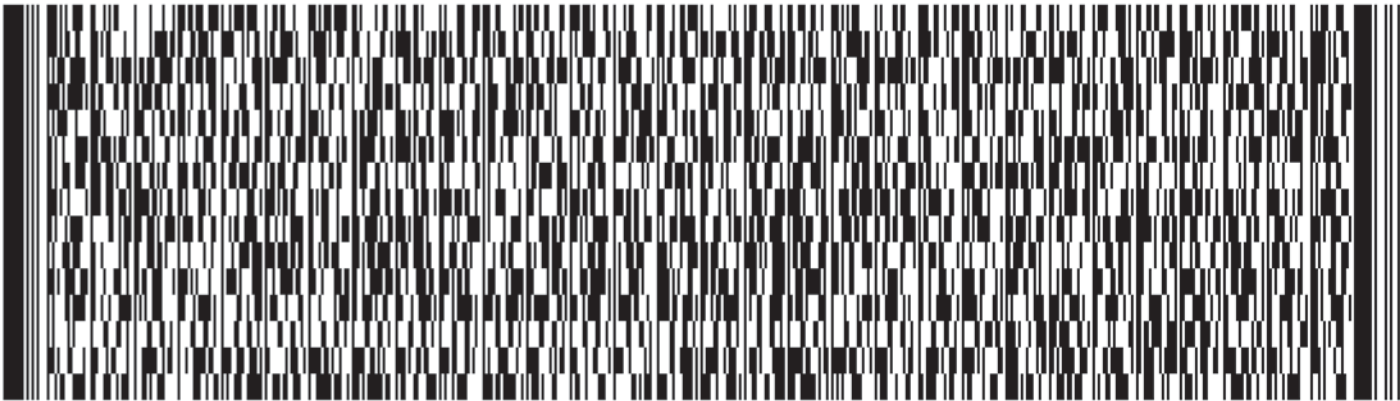
Bankruptcy Table 1-50

Debtor's Name WESTWIND MANOR RESORT ASSOCIATION

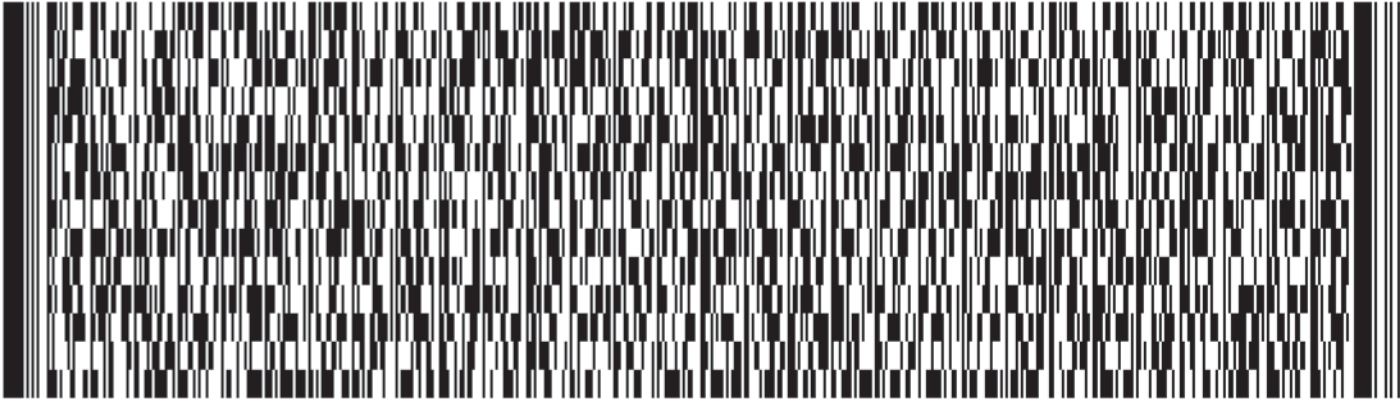
Case No. 19-50026



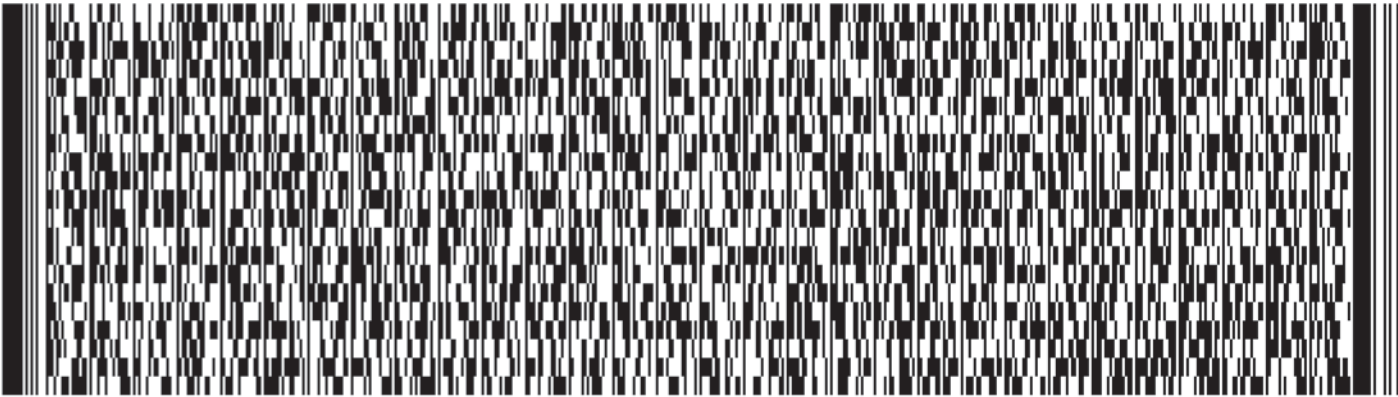
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page